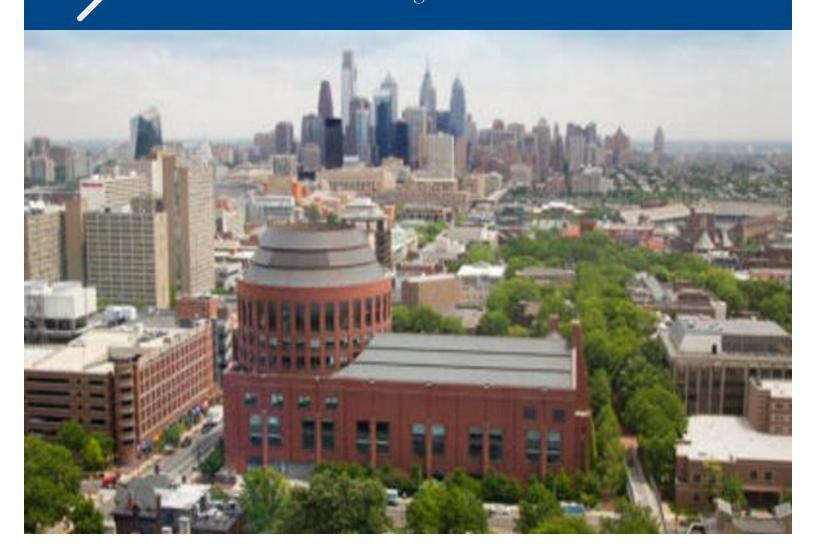


Wharton Financial Services Group

Join us as our guest at an upcoming meeting and learn more about the value of becoming a member.



About Us

Representative Members

AIG

Allianz Global Investors of America

Allstate Insurance

The Bancorp

Chubb

Cigna Corporation

CUNA Mutual Group

Fidelity Investments

Glenmede

Guardian Life

HSBC

Liberty Mutual Insurance Group

Metlife

Nationwide Insurance

Northwestern Mutual Life

S&P Global

Sandy Spring Bank

The Travelers Companies

USAA

The Vanguard Group

Wells Fargo Bank

The Wharton Financial Services Group is a national forum for senior-level executives in the financial services industry to examine the strategic human resources (HR) and employee relations issues affecting industry employers and their workforces. Through three annual off-the-record meetings, members interact with leading government, legal, and corporate experts, analyze national and global trends, compare experiences, and tackle compliance issues.

Financial Services Group members benefit from:

- Perspectives from current and former government officials, including members of Congress, cabinet officials, NLRB members, and EEOC commissioners
- Thought leadership and research from leading HR academics
- Cutting-edge legal analysis and risk mitigation strategies from a firm with one of the nation's leading labor and employment practices, Morgan Lewis
- Networking and benchmarking opportunities with high-level executives in the financial services and insurance industries
- Access to regular reports on strategic HR, employee relations, HR research and trends, legal and legislative developments, and global employment trends

Connecting senior executives with leading authorities on human resources and workforce management



"I have found the Wharton Financial Services Group forum to be a great opportunity to meet with industry experts and HR counterparts to discuss relevant topics in a meaningful way. While there are various alternatives, I have always found the Financial Services Group experience to be the most significant with respect to current and emerging trends, regulations, new technology, and operating models."

Paul Slowik, Principal, The Vanguard Group

Past Speakers

EEOC Chair Charlotte Burrows

NLRB Chairman **John Ring** and NLRB member **Lauren Mcferran**

DOL Solicitor of Labor Kate O'Scannlain

EEOC commissioners **Vicki Lipnic** (acting chair) and **Janet Dhillon** & **Jenny Yang** (former chair)

NLRB chairman **Philip Miscimarra** and former members **Harry Johnson**, **Wilma Liebman**, **Brian Hayes**, **Robert Battista**, **Peter Hurtgen**, **Charles Cohen**, and **William Gould**

US Senators **Johnny Isakson** (R-GA) and **Orrin Hatch** (R-UT) and US Representative **Jim Cooper** (D-TN)

Political commentators **Ken Rudin**, **William Kristol**, **Clarence Page**, **Fred Barnes**, and **Mort Kondracke**

Journalists **Gretchen Morgenson** (*The New York Times*), **Steven Pearlstein** (*The Washington Post*), and **Adam Bryant** (*The New York Times*)





About the Wharton Center for Human Resources

The Wharton School's Center for Human Resources fosters interaction between academics and practitioners who specialize in HR. Through this partnership, Wharton faculty share the latest research with leading corporate HR and labor relations executives. Through its Research Advisory Group and Financial Services Group, the Center creates opportunities for corporate executives to access current thinking on talent management, labor relations, workforce training and education, and diversity, as well as to network with fellow executives from global employers.

Contact Us

Prof. Peter Cappelli

Director
Wharton Center for Human Resources
George W. Taylor Professor of Management
The Wharton School
cappelli@wharton.upenn.edu
215.898.5605

Philip A. Miscimarra

Senior Fellow, The Wharton School Partner, Morgan, Lewis & Bockius LLP philip.miscimarra@morganlewis.com 202.739.5565

https://chr.wharton.upenn.edu